

Participant portal and tender opportunities

Marilena Di Stasi

Health and Digital Executive agency (HaDEA)

SUMMER SCHOOL 2021 "Salute sostenibile: politiche, finanziamenti, reti e coprogrammazione europea"

<u>1 luglio 2021</u>

Funding and tender opportunities portal

Registration and validation of your organisation - Online

Manual - Funding Tenders Opportunities (europa.eu)

The Funding & Tenders Portal: screens and access to submission tasks

The Funding & Tenders Portal is your entry point to the Online Submission Service. It allows you to carry out the following actions:

- Familiarize yourself with the overall research and innovation grant process by first consulting the How to participate tab on the Portal.
- Decide on the funding opportunity that you want to apply for.
- Select your Partners check Partner information in the Participant register section.
- Register as a user for the EU Services by creating an EU Login.
- Register your organisation and your Partner organisations in the Participant register section.
- Log into the Funding & Tenders Portal and select your topic to access the Online Submission Service.
- Use the Manage my area, My Proposal(s) and My Organisation(s) pages to access your draft and submitted proposals.

Funding & Tenders Portal: before you log in

<u>Create</u> an EU Login or, if you already have an account, log in with your registered email address. Before logging in, familiarize yourself with the grant process, the funding opportunities and check the Partner information:

| Asylum, Migration and Integration Fund (AMIF) | Border Management and Visa Instrument (BMVI) | Customs Control Equipment Instrument (CCEI) | Citizens, Equality, Rights and Values Programme (CERV) | Creative Europe (CREA) | Customs Programme (CUST) |
|---|---|---|---|---------------------------------------|------------------------------------|
| Digital Europe Programme (DIGITAL) | Europe Direct (ED) | European Defence Fund (EDF) | European Parliament (EP) | European Solidarity Corps (ESC) | Erasmus+ Programme (ERASMUS+ |
| European Social Fund + (ESF) | European Maritime, Fisheries and | Fiscalis Programme (FISC) | Innovation Fund (INNOVFUND) | Internal Security Fund (ISF) | Horizon Euro (HORIZON) |

 Funding & tenders (europa.eu)



EU4HEALTH PROGRAMME I

• EU funding programmes | European Commission (europa.eu)

EU programmes and funds financed from the EU budget and NextGenerationEU

Heading 1: Single Market, Innovation and Digital

Heading 2: Cohesion and Values

Heading 3: Natural Resources & Environment

Heading 4: Migration & Border Management

Heading 5: Security & Defence

Heading 6: Neighbourhood & the World

Related links

Technical Support Instrument

The Technical Support Instrument provides tailor-made technical expertise to EU countries to carry out reforms.

Protection of the Euro Against Counterfeiting

Prevent and combat counterfeiting and related fraud and preserve the integrity of the euro banknotes and coins.

Union Civil Protection Mechanism (rescEU)

Strengthen cooperation between the EU Member States and 6 Participating States in the field of civil protection.

EU4Health

Investing in resilient, equitable and modern health systems, improving the health of EU citizens and protecting people from cross-border health threats.



EU4HEALTH PROGRAMME II

EU4Health | European Commission (europa.eu)

About the programme

EU4Health is the EU's response to COVID-19's impact on medical and healthcare staff, patients and health systems in Europe. The new programme will go beyond crisis response to pave the way for a stronger, healthier and more resilient Health Union. EU4Health is the largest health programme ever and will invest over €5 billion over seven years (2021-2027) to improve health in the Union.

EU4Health aims to

- boost the EU's preparedness for major cross-border health threats
- · promote disease prevention
- · strengthen health systems
- · train health workers
- · invest in digital health

The Programme will increase access to healthcare for vulnerable groups, and to affordable medicines and medical devices for all. EU4Health will address long-term health threats such as cancer, antimicrobial-resistant infections and declining vaccination rates.

Legal entities from a Member State, an overseas country or from a third country associated with the Programme, or any international organisation are eligible. Some exceptions will apply.



EU4HEALTH PROGRAMME III

• <u>EU4Health 2021-2027 – a vision for a healthier European Union | Public</u> Health (europa.eu)

EU4Health 2021-2027 – a vision for a healthier European Union

EU4Health is the EU's ambitious response to COVID-19. The pandemic has a major impact on patients, medical and healthcare staff, and health systems in Europe. The new EU4Health programme will go beyond crisis response to address healthcare systems' resilience.

EU4Health, established by Regulation (EU) 2021/522, will provide funding to eligible entities, health organisations and NGOs from EU countries, or non-EU countries associated to the programme.

→ Areas of action

With EU4Health, the EU will invest €5.3 billion in current prices in actions with an EU added value, complementing EU countries' policies and pursuing one or several of EU4Health's objectives:











Open calls

Funding opportunities

Calls for proposal

Check the open and upcoming calls for proposal under the **EU4Health** programme:

See calls for proposal >

Calls for tender

Check the open and upcoming calls for tender related to the **EU4Health** programme.



1ST WAVE OF CALLS PUBLISHED

1st calls of EU4Health published, open on 29 July, deadline 15 September 2021

| PAGE CONTENTS | Details | |
|---------------|------------------|---------------------------------|
| Details | Status | Upcoming |
| Description | Publication date | 25 June 2021 |
| | Opening date | 29 July 2021 |
| | Deadline model | Single-stage |
| | Deadline date | 15 September 2021, 17:00 (CEST) |
| | Description | |

Overview page

- 1. Action grants on substances of human origin (SoHo) Increase resilience, ensure continuity of supply and access to safe and high quality therapies, in particular in times of crisis
- 2. Action grants for a project on the quality and safety of radiation technology in diagnosis and treatment of cancer
- 3. Action grants on collection tasks in relation to updating the European Cancer Information

 System to monitor and assess cancer screening programmes
- 4. Action grants for inter-speciality cancer training programme
- 5. Action grants for the EU Network of Youth Cancer Survivors



BUDGET AVAILABLE

Budget Overview

| Торіс | Budget (EUR) - Year : 2021 | Stages | Opening date | Deadline |
|--|----------------------------|--------------|--------------|-------------------|
| EU4H-2021-PJ-02 - EU4H- PJG EU4H Project Grants | 5 000 000 | single-stage | 29 July 2021 | 15 September 2021 |
| EU4H-2021-PJ-04 - EU4H- PJG EU4H Project Grants | 5 000 000 | single-stage | 29 July 2021 | 15 September 2021 |
| EU4H-2021-PJ-03 - EU4H- PJG EU4H Project Grants | 3 500 000 | single-stage | 29 July 2021 | 15 September 2021 |
| EU4H-2021-PJ-05 - EU4H- PJG EU4H Project Grants | 3 500 000 | single-stage | 29 July 2021 | 15 September 2021 |
| EU4H-2021-PJ-01 - EU4H- PJG EU4H Project Grants | 2 000 000 | single-stage | 29 July 2021 | 15 September 2021 |





EXAMPLE OF OPEN CALL

• Funding & tenders (europa.eu)

| General information | | | |
|--|-----------------------------------|---|---------------------|
| Programme EU4 Health Programme (EU4H) | Work programme part EU4H-2021 | | |
| Call Project grants (EU4H-2021-PJ) | | Work programme year EU4H-2021 | See budget overview |
| Type of action EU4H-PJG EU4H Project Grants | | Type of MGA EU4H Action Grant Budget-Based [EU4H-AG] | Forthcoming |
| Deadline model single-stage | Planned opening date 29 July 2021 | Deadline date 15 September 2021 17:00:00 Brussels time | |



TOPICS CONDITIONS

Topic conditions and documents

Conditions

1. Admissibility conditions: described in section 5 of the call document

Proposal page limits and layout: described in section 5 of the call document

- 2. Eligible countries: described in section 6 of of the call document
- 3. Other eligibility conditions: described in section 6 of the call document
- 4. Financial and operational capacity and exclusion: described in section 7 of the call document
- 5. Evaluation and award:
- Award criteria, scoring and thresholds: described in section 9 of the call document
- Submission and evaluation processes: described section 8 of the call document and the Online Manual
- Indicative timeline for evaluation and grant agreement: described in section 4 of the call document
- 6. Legal and financial set-up of the grants: described in section 10 of the call document

Documents

Call documents:

Text of the EU4HEALTH Call document: Call document

Standard application — EU4HEALTH Standard application

Detailed budget table - EU4HEALTH DETAILED BUDGET

EU4Health programme- EU4Health MGA v1.0

EU4Health - 2021 Annual Work Programme

EU4Health Regulation: EU4Health Regulation 2021/522

EU Financial Regulation: EU Financial Regulation 2018/1046



Useful information

Get support

Please read carefully all provisions below before the preparation of your application.

For help related to this call, please contact: HADEA-HP-CALLS@ec.europa.eu

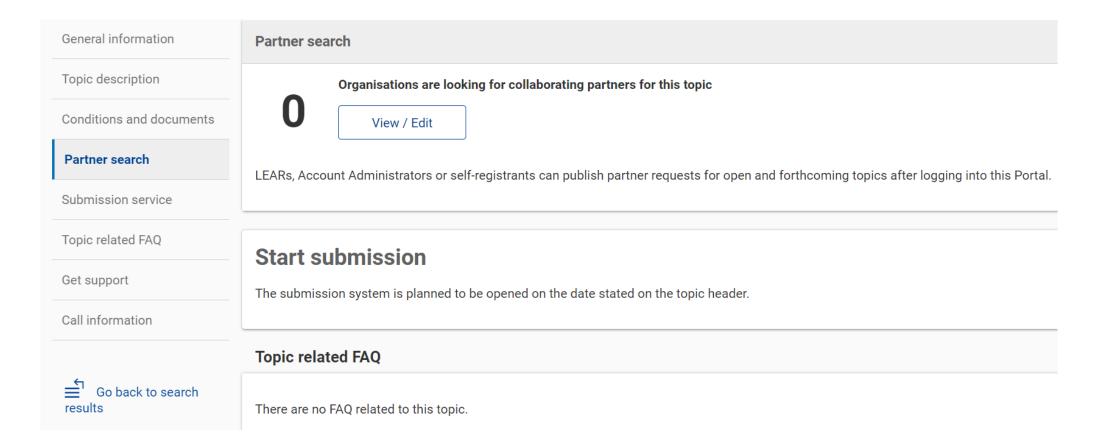
Funding & Tenders Portal FAQ – Submission of proposals.

IT Helpdesk – Contact the IT helpdesk for questions such as forgotten passwords, access rights and roles, technical aspects of submission of proposals, etc.

Online Manual – Step-by-step online guide through the Portal processes from proposal preparation and submission to reporting on your on-going project. Valid for all 2021-2027 programmes.



Partner search





Participant register

Participant Register — Register your organisation







USER ACCOUNT

Online Manual

My Area — User account and roles

EU Login

Roles and access rights

Accepting the Terms and Conditions of Use



Getting access to My Area

The EU Funding & Tenders Portal ('Portal') is the central electronic portal for all EU funding and tenders.

It is managed by the European Commission and used by itself and other EU services (together 'EU') for their grants, prizes and procurements.

The Portal has two parts: A public section with general information (Funding Opportunities, Reference Documents, etc.) and My Area, which is a secured, personalised section (Portal electronic exchange system) used by the participants for managing their proposals and grants/contracts.

For security reasons, access to My Area is based on:

- EU Login account unique identifier for individuals. All you need to open an EU Login account is your work e-mail address.
- Roles & access rights (Identity and Access Management System IAM)
- **PIC number** unique identifier for organisations. This 9-digit number is received after you register in the Portal Participant Register.

In My Area you can:

- get access to non-public information on your proposals, projects/contracts, organisations, etc.
- register in the Participant Register and update your organisation/natural person data
- sign contracts, submit reports, cost claims, invoices and receive payments
- communicate with the EU services about your ongoing projects/contracts
- for experts working with the EU services: register, sign contracts, manage tasks, submit cost claims and receive payments
- for external audit firms working with the EU services: register and manage tasks

Individual users:

- have to register as a user only once
- will be asked to agree to the Portal Terms and Conditions on their first login
- will have specific access rights, depending on their roles in the organisation/projects/contracts

Organisations:

will be asked to agree to the Portal Terms and Conditions when they appoint their LEAR.



Participant register I

Is your organisation already registered? PIC search

Please check whether your organisation has already been registered. If so, no need to register it again.

Search a PIC

Register your organisation

To register your organisation or as a natural person, you need to login into the are a new user, create your account.

Check what information you need to register in the Online Manual - and keep the registration procedure. To start registration, click on the button below.

Register your organisation



Participant register II

Register in the Participant Register



If you want to participate in a project proposal, your organisation needs to be registered in the Participant Register of the Funding & Tenders Portal and have a 9-digit Participant Identification Code (PIC).

You can verify whether your organisation is already registered and has a PIC on the Funding & Tenders Portal. If not, you can start the registration process on the same page and, once completed, get the PIC to be quoted in your proposal and in any correspondence with the Commission.

If your proposal is successful, you will receive a notification that your proposal is selected for funding. When needed, the Commission will ask you to:

- provide supporting documents to confirm the information declared during the registration of your organisation (validation of the legal entity)
- appoint a "Legal Entity Appointed Representative" (the so-called "LEAR")
- provide supporting documents to verify the financial viability of your organisation



Submit a proposal

Proposal submission

Proposals must be submitted electronically using the **Portal Submission System**.

Where? Access to the Submission System is available through the Topic page on the Portal > Start Submission.

Who? Proposals must be created and submitted by a contact person of the coordinating organisation. Exceptions exist for some programmes/types of action which are fully focused on individuals (e.g. the Principal Investigator in Horizon Europe ERC grants or the Fellow in Horizon Europe MSCA grants).

How? The **Submission wizard** will guide you step-by-step through the process. You will need to use the online forms and templates available in the Submission System. The application form is described below.

<u>Submit a proposal — Electronic Submission System - Online Manual - Funding Tenders Opportunities (europa.eu)</u>



Application forms

Application form (Part A and B)

Proposals are submitted using the application forms available in the Submission System. The **application form** is structured in into two parts, Parts A and B:

- Part A: contains the structured Administrative Forms with data on the participants, legal declarations and contact persons (retrieved from the Submission System screens). It may also include some programme-specific questions.
- Part B (the narrative part): Technical Description of the project with the planned activities, work packages, costs, etc. (must be uploaded as PDF).

Part A is generated while entering the data into the Submission System; Part B needs to be prepared in advance (using the template downloaded from the system; do NOT use the standard template from the Topic page).

Part B will also include annexes and supporting documents if required by the call conditions (detailed budget table, declarations from national authorities, CVs, annual activity reports, etc.)

1 All participants can contribute to the parts, but it is the person from the coordinating organisation who created the application the one to finalise and submit the application.

Tasks of the Coordinator:

- Mandate: Make sure that you have the mandate of all participants to submit the application (explicit agreement to participate).
- Quality check:

Check that the application is coherent and that Part A and B are consistent (especially budgetary information).

Make sure that the template has been followed and all sections are completed; make sure that no annexes are missing.

<u>Submit a proposal — Electronic Submission System - Online Manual - Funding Tenders Opportunities (europa.eu)</u>



Access to proposals

Access to proposals

The proposals will remain sealed and closed until after the call deadline.

However, in order to plan the evaluation process (organise translations, evaluation capacities, evaluators with specialist knowledg will ask you for permission to access to certain information already before:

- call title and topic for which the proposal is submitted
- title of your application, proposal abstract, keywords
- PICs of the participating organisations
- relevant panel (for proposals submitted to specific panels, e.g. Horizon Europe MSCA, UCPM).

A warning will inform you that the Granting Authority will be accessing this information and will give you the opportunity access.

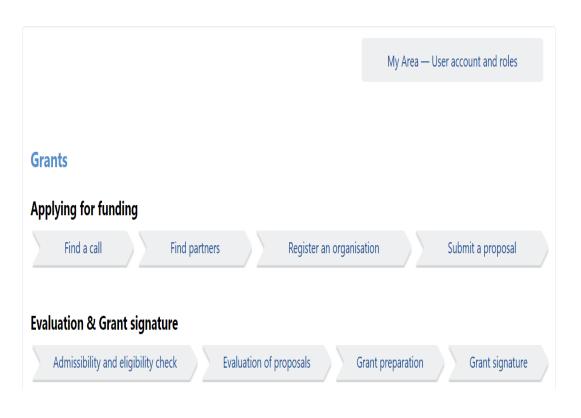
Links

User Guide of the Submission System



ONLINE MANUAL

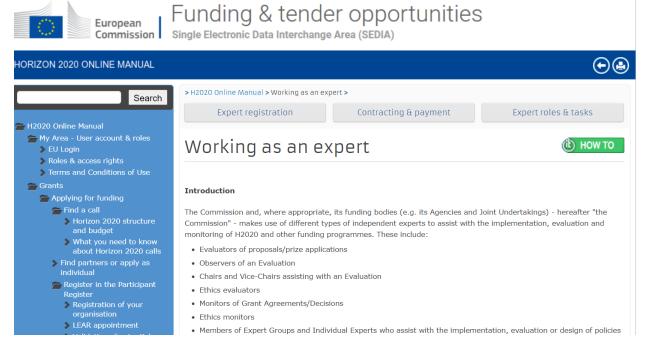
Online Manual



 Online Manual - Online Manual -Funding Tenders Opportunities (europa.eu)



Work as an external expert



 Experts - H2020 Online Manual (europa.eu)





Keep in touch



ec.europa.eu/



europeancommission



europa.eu/



@EuropeanCommission



@EU_Commission



EUTube



@EuropeanCommission



EU Spotify



European Commission



Follow us:

- Twitter
- LinkedIn
- Website









Grazie!

marilena.di-stasi@ec.europa.eu



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the <u>CC BY 4.0</u> license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

